

RCC Ventures, LLC.

Debt Advisory Services:

Venture Debt, Structured loans, Growth loans:

This announcement appears as a matter of record only

Non- Sponsored Publicly Traded Pharmaceutical Company

\$20,000,000

Senior Term Loan



Sole Financial Advisor RCC Ventures, LLC.

Life Science, Technology, Software, & Cleantech.

Debt Capital Solutions:

Senior & 2nd Lien Term Loans.

Interest only loans up to five years.

Asset Backed Loans.

Master Lease Lines.

Royalty & Revenue-Interest
Financings.

Purchase Order Financing.

Mezzanine Loans.

Structured Loans.

Acquisition Financing.



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